

## Our Services

Our first objective in working with individuals or organizations is to determine their investment goals and to offer a plan to meet those goals. To do this we might suggest some of the following programs or products.

- ◆ Sec. 403(b) or Sec. 457(b) Plans
- ◆ Sec. 401(k) Plans (for corporations)
- ◆ SEP, SIMPLE, or Keogh Plans
- ◆ Sec 125 “Cafeteria” Benefit Plans
- ◆ Mutual Funds
- ◆ Tax-Deferred
  - ◆ Fixed Annuities
  - ◆ Variable Annuities
- ◆ Variable Life Insurance
- ◆ Long-Term Care Insurance
- ◆ Traditional or Roth IRA’s

### Mutual Funds

American Funds	American Century
AIM Funds	Dreyfus
Eaton-Vance	FTJ FundChoice
Franklin Templeton	Fidelity Funds
MFS Funds	Oppenheimer
Putman	Security Funds
Van Kampen Funds	

### Insurance/Annuities

Lincoln National Life	The Hartford
Jackson National Life	Pacific Life
Zurich/Kemper Life	Security Benefit
Metropolitan Life	Manulife

*“Someone Still Cares About  
Quality and Service”*

*Webb & Associates, Inc.*

600 S. Santa Fe, Suite C.  
Salina, KS 67401

Phone: (785) 820-8161

Fax: (785) 820-8123

Email:

[webbandassocinc@ofgfinancial.com](mailto:webbandassocinc@ofgfinancial.com)

[www.webbandassociatesfinancial.com](http://www.webbandassociatesfinancial.com)

Securities offered through  
OFG Financial Services, Inc.  
Member FINRA/SIPC  
Townsite Plaza #2, Suite 105  
Topeka, KS 66603

A prospectus containing more information may be obtained from your Webb & Associates, Inc. Representative. Read the prospectus carefully before investing. Consider the investment objectives, risks, charges, and expenses of the investment company carefully before investing; the prospectus contains this and other information about the investment company.

*Webb &  
Associates, Inc.*

Specializing in Retirement and Investment Planning

*John D. & Kelli C. Webb*

*Eric Stewart*

600 S Santa Fe, Suite C

Salina, KS 67401

Local: 785-820-8161

Toll Free: 888-756-6670

[webbandassocinc@ofgfinancial.com](mailto:webbandassocinc@ofgfinancial.com)

[www.webbandassociatesfinancial.com](http://www.webbandassociatesfinancial.com)



## Our Broker/Dealer

OFG Financial Services Inc. is a full service broker/dealer licensed in 22 states. We offer mutual fund investments managed by more than 70 different mutual fund companies. These include most of the largest mutual fund companies in the world. In addition, we offer variable annuities and variable life insurance through some 40 major insurance companies.

While a number of our FINRA Registered Representatives actively work in the public school or college and university market, we also offer retirement and investment planning services to individuals, small business, and large corporate and nonprofit institutions.

Through our affiliate organization, OFG Planning Services, Inc., we offer full service Sec 125 "Cafeteria" Fringe Benefit plans, long-term care insurance, and individual and group life insurance.



But most important, we offer service. Each of our representative is dedicated to provide the best possible investment and retirement counsel to their clients.

Our representatives have a long history with our company. The average tenure of our Representatives is more than 15 years. We feel that this unusual continuity is a major benefit to our representatives and their clients.

## Our Commitment

*Our commitment is to provide independent and objective investment and retirement planning advice to each of our clients. In addition, we are committed to providing guidance to accumulate retirement assets, and to assist clients during retirement to make the best choices in handling their retirement income.*

## Our People

*John & Kelli Webb & Eric Stewart, of Webb and Associates, Inc., have more than 30 years combined experience in helping clients set and reach their retirement goals. They can help you:*

- *Evaluate the different retirement plans available*
- *Determine an appropriate investment based on your financial goals*
- *Determine the savings amount necessary to meet your financial goals*



John Webb



Kelli Webb



Eric Stewart